

# Self-Liquidity Worksheet

|  |                             |
|--|-----------------------------|
| <b>Institution Name:</b>   | Omaha Public Power District |
| <b>Date of reported information:</b>   | 9/30/16                     |
| <b>ASSETS</b>  |                             |
| <b>\$ Amount (\$000)</b>   |                             |
| <b>DAILY LIQUIDITY</b>   |                             |
| <b>Money Market Funds--SEC 2a-7 compliant and Aaa-rated</b>  | \$ 20,819                   |
| <b>Money Market Funds--SEC 2a-7 compliant but not rated</b>  |                             |
| <b>Checking and deposit accounts at P-1 rated bank</b>   | \$ 17,313                   |
| <b>US Treasuries &amp; Aaa-rated Agencies</b> with less than 3 year maturity which have daily liquidity; these amounts should exclude any amounts used in securities lending programs and must be available from custodian on same-day basis           | \$ 325,368                  |
| <b>US Treasuries &amp; Aaa-rated Agencies</b> with greater than 3 year maturity which have daily liquidity; <i>these amounts should exclude any amounts used in securities lending programs and must be available from custodian on same-day basis</i> |                             |
| <b>Short-term investment funds at P-1 rated bank</b>   |                             |
| <b>Subtotal</b>  | <b>\$ 363,500</b>           |
| <b>WEEKLY LIQUIDITY</b>  |                             |
| <b>Fixed Income: P-1 Rated Commercial Paper</b>  | \$ 9,087                    |
| <b>Fixed Income: Publicly Traded Fixed Income Securities</b> rated at least Aa3  |                             |
| <b>Fixed Income: Other Investment Grade Publicly Traded Holdings</b>   |                             |
| <b>Fixed Income: Bond Funds</b>  |                             |
| <b>Equities: Exchange Traded Equity</b> (ownership of shares of stock)   |                             |
| <b>Equities: Equity Funds</b>  |                             |
| Other  |                             |
| <b>Subtotal</b>  | <b>\$ 9,087</b>             |
| <b>LONGER TERM LIQUIDITY</b>   |                             |
| Funds, vehicles, investments that allow withdrawals with less than one month notice ( <b>should not include securities held by third parties, such as LP or LLC structures</b> )   |                             |
| Funds, vehicles, investments that allow withdrawals with one month notice or longer  |                             |
| <b>Subtotal</b>  | \$ -                        |
| <b>OTHER SOURCES OF SELF LIQUIDITY:</b>  |                             |
| <b>\$ Amount (\$000)</b>   |                             |
| <b>Dedicated bank lines of credit (excluding standby bond purchase agreements and letters of credit)</b>   |                             |
| Bank lines that are dedicated for purchase of non-remarketed VRDOs or Commercial Paper   | \$ 250,000                  |
| Bank providing the line(s) of credit   | Bank of America             |
| Expiration date of the line(s) of credit   | 10/1/2018                   |